

David L. Bahnsen
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David L. Bahnsen is the founder, Managing Partner, and Chief Investment Officer of The Bahnsen Group, a national private wealth management firm with offices in Newport Beach, New York City, Bend, Nashville, Minneapolis, Austin, and Pheonix, managing over \$5 billion in client assets.

Prior to launching The Bahnsen Group, he spent eight years as a Managing Director at Morgan Stanley and six years as a Vice President at UBS. He is consistently named one of the top financial advisors in America by *Barron's*, *Forbes*, and the *Financial Times*.

He is a frequent guest on *CNBC*, *Bloomberg*, *Fox News*, and *Fox Business*, and is a regular contributor to *National Review*. He hosts the popular weekly podcast, *Capital Record*, dedicated to a defense of free enterprise and capital markets. He is a regular lecturer for the Acton

Institute and the Center for Cultural Leadership and writes daily investment commentary at www.thedctoday.com and weekly macro commentary at www.dividendcafe.com.

David is a founding Trustee for Pacifica Christian High School of Orange County and serves on the Board of Directors for the Acton Institute.

He is the author of several best-selling books including *Crisis of Responsibility: Our Cultural Addiction to Blame and How You Can Cure It* (2018), *The Case for Dividend Growth: Investing in a Post-Crisis World* (2019), and *There's No Free Lunch: 250 Economic Truths* (2021). His newest book, *Full-Time: Work and the Meaning of Life*, was released in February 2024.

David's true passions include anything related to USC football, the financial markets, politics, and Chinese food. His ultimate passions are his wife of 22+ years, Joleen, their children, Mitchell, Sadie, and Graham, and the life they've created together on both coasts.